LAKE HOUSTON MITIGATION BANK AND PRM SITE

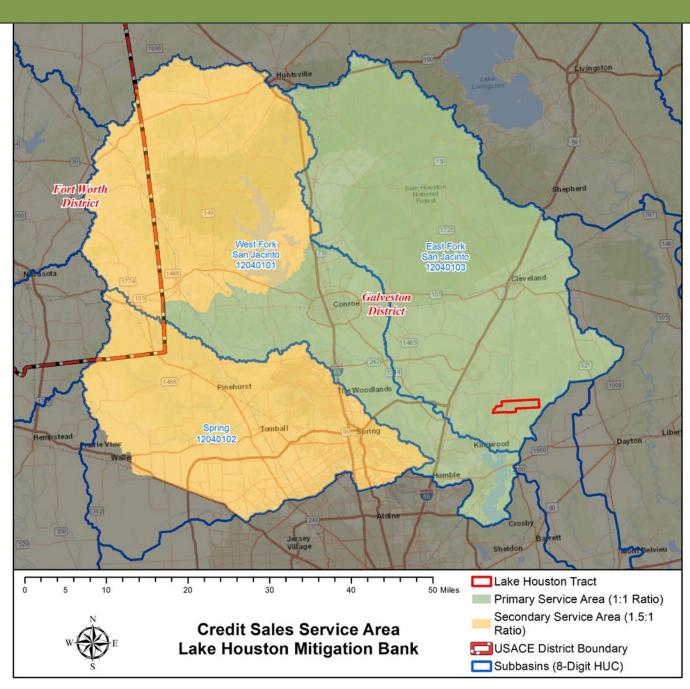


Stream and Forested Wetland Credits Available Now. Non-Forested Wetland PRM Sites Available



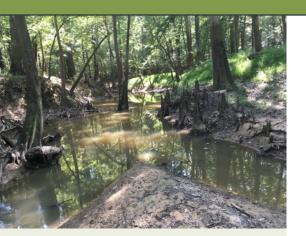






LAKE HOUSTON PROPERTY INFO





- Stream and Forested Wetland Mitigation Bank Credits Available Now
- Initial Credit Release of 12,000+ stream credits, and 40+ forested wetland FCU credits
- Shovel-Ready Project Specific Mitigation (PRM) Sites Available Now for Non-Forested Wetlands



COUNTIES SERVICED:

Harris, Montgomery, Liberty, San Jacinto, Walker and Waller.

CITIES SERVICED:

Conroe, Cypress, Cleveland, Magnolia, Spring, The Woodlands, Tomball, Kingwood, and others.

HUCS / WATERSHEDS SERVICED:

East Fork San Jacinto (12040103) West Fork San Jacinto (12040101 Spring (12040102)

ABOUT LAKE HOUSTON MITIGATION BANK

The Lake Houston Mitigation Bank services the North Houston Area and is approved to restore over 50,000 linear feet of streams and 400 acres of forested wetlands and upland buffers. The site is situated just north of Lake Houston in portions of Harris and Liberty Counties, and is bound by the East Fork San Jacinto River to the west and contains nearly a mile of Luce Bayou in the eastern portion of the tract.

The Lake Houston Mitigation Bank has been approved and has an initial credit release of 12,000 stream credits and 40+ forested wetland FCU credits. Additional credits can be released upon completion of construction. Additionally, PRM sites are available for non-forested wetland or additional forested wetland credits.

ABOUT LH RANCH, LTD.

LH Ranch, Ltd., was formed for the purchase of the Lake Houston property with a focus on wetland and stream restoration. LH Ranch, Ltd. is formally represented by Endeavor Real Estate Group but also supported by Davis Capital Resources, whose team has experience in both wetland and threatened/endangered species mitigation. LH Ranch, Ltd. has engaged both Bill Goodrum and Neil Boitnott as employees of the partnership to concentrate, operate and manage the wetland and stream mitigation project. Bill and Neil have extensive mitigation experience in Texas and have recently permitted two mitigation banks and multiple permittee responsible mitigation projects in the Galveston District.

CONTACT

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